



Order Filed on April 16, 2020  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

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In re:

NEW ENGLAND MOTOR FREIGHT, INC., et al.<sup>1</sup>

Debtors.

Case No.: 19-12809 (JKS)

Chapter: 11

(Jointly Administered)

**ORDER ALLOWING THIRD INTERIM AND FINAL FEE APPLICATION OF  
COHNREZNICK LLP AS FINANCIAL ADVISOR AND COHNREZNICK CAPITAL  
MARKET SECURITIES, LLC AS INVESTMENT BANKER TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES FOR SERVICES RENDERED FOR THE PERIODS FROM  
(I) OCTOBER 1, 2019 THROUGH AND INCLUDING FEBRUARY 3, 2020 AND  
(II) FEBRUARY 21, 2019 THROUGH AND INCLUDING FEBRUARY 3, 2020**

The relief set forth on the following page, numbered two (2) through three (3), is hereby **ORDERED**.

DATED: April 16, 2020

A handwritten signature in black ink, appearing to read "J K Sherwood", is written over a horizontal line.

Honorable John K. Sherwood  
United States Bankruptcy Court

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Myar, LLC (4357); MyJon, LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LLC (1126); and NEMF Logistics, LLC (4666).

Page: 2  
Debtors: New England Motor Freight, Inc., *et al.*  
Case No.: 19-12809 (JKS)  
Caption: Order Allowing Third Interim and Final Fee Application of CohnReznick LLP as Financial Advisor and CohnReznick Capital Market Securities, LLC As Investment Banker To The Official Committee Of Unsecured Creditors For Services Rendered And Reimbursement of Expenses For The Periods From (I) October 1, 2019 through and Including February 3, 2020 and (II) February 21, 2019 Through and Including February 3, 2020

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Upon the *Third Interim And Final Application of CohnReznick LLP As Financial Advisor and CohnReznick Capital Market Securities, LLC As Investment Banker To The Official Committee of Unsecured Creditors For Services Rendered And Reimbursement of Expenses For The Periods From (I) October 1, 2019 through and including February 3, 2020 and (II) February 21, 2019 through and including February 3, 2020* (the “Application”);<sup>2</sup> and due and proper notice of the Application having been given; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Application in accordance with 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, dated September 18, 2012 (Simandle, C.J.); and it appearing that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the fees and expenses requested in the Application are reasonable and for necessary services provided to the Committee,

**IT IS HEREBY ORDERED THAT:**

1. The Application is granted as provided herein.
2. CohnReznick LLP and CohnReznick Capital Market Securities, LLC are hereby allowed a third interim allowance of compensation for services rendered to the Committee in the sum of \$195,785.50 and reimbursement for costs incurred in the sum of \$258.15 for the period from October 1, 2019 through and including February 3, 2020.

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

Page: 3  
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3. CohnReznick LLP and CohnReznick Capital Market Securities, LLC are hereby allowed a final allowance of compensation for services rendered to the Committee in the sum of \$932,251.00 and reimbursement for costs incurred in the sum of \$2,112.72 for the period from February 21, 2019 through and including February 3, 2020.

4. The Debtors and/or Liquidating Trustee are authorized and directed to make payment of the outstanding amount of such sums allowed pursuant to paragraph 3 above to CohnReznick LLP and CohnReznick Capital Market Securities, LLC within fourteen (14) days of the entry of this Order.

5. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.